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5th Floor, Building C, The International Wonderland, Xindong Road, Chaoyang District, Beijing
/Zip Code: 100027 /Tel: 86-010-50867666 /Fax: 86-010

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	2018		2017		2016	
	2,219.91	77.60%	1,801.48	75.9%	3,680.79	69.77%
	1,110.67	64.06%	46.74	69.6%	58.11	78.77%

	984.04	76.64%	1,610.64	62.5%	350.05	62.98%
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2019

84.50

166.88 242.12 2.07%

4.82% 5.55%

200

	2018		2017		2016	
Khamkeut-Saen Oudom Gold Mining Co.	430.78	68.67%	279.21	64.05%	2,525.07	17.31%
Oyu Tolgoi LLC	618.34	68.79%	1,171.96	43.68%	1,241.71	66.73%
SP ZAO IVS Geleznovodskaya	-	-	244.53	51.38%	463.66	51.95%
KAZ Minerals Bozshakal LLC	3,918.79	68.26%	1,476.75	62.82%	227.74	69.87%
Compania Minera Antamina S.A.C	144.67	30.29%	725.03	44.07%	-	-
Hudbay Peru S.A.C.	245.99	68.84%	116.06	63.35%	-	-
	4,363.73	73.44%	3,458.86	69.59%	4,088.95	69.32%

KAZ Minerals Bozshakal LLC Khamkeut-Saen Oudom Gold Mining
Co. Oyu Tolgoi LLC

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	2018		2017		2016	
	14.16	17.6%	12.87	17.7%	12.01	19.5%
	7.81	12.3%	7.04	13.0%		

	2018	2017	2016
	-	16.84%	38.79%
	42.77%	44.15%	45.40%
	42.77%	30.5%	42.10%
	48.11%	43.36%	48.59%
	42.29%	40.41%	46.43%
2018			5.86%

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	2018	2017	2016
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	2018		2017		2016	
	3,867.83	11.86%	2,993.51	10.83%	2,144.10	9.95%
	2,966.29	9.10%	2,182.54	7.90%	1,791.22	8.31%
	1,209.32	3.71%	849.01	3.07%	830.37	3.85%
	8,043.44	24.67%	6,025.06	21.80%	4,765.69	22.11%
	32,602.74	-	27,632.00	-	21,550.24	-

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2018

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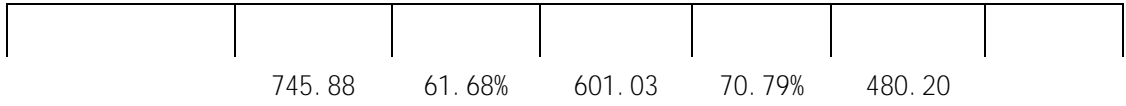
2016 2017 2018

22.11% 21.80% 24.67%

2016

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	2018		2017		2016	
	921.61	23.83%	824.86	27.55%	618.33	28.84%
	656.10	16.96%	543.11	18.14%	433.42	20.21%
	737.83	19.08%	500.59	16.72%	385.34	17.97%
	642.54	16.61%	580.23	19.38%	349.22	16.29%
	320.49	8.29%	198.85	6.64%	48.87	2.28%
	141.68	3.66%	30.50	1.02%	75.89	3.54%
	122.11	3.16%	109.31	3.65%	47.46	



	12,303.41	100.00%	858.55	1,444.86
	2016 12 31			
	117.10	0.84%	58.55	58.55
	13,801.08	98.60%	1,533.42	12,267.66
	78.94	0.56%	42.96	35.98

1	9,638.49	88.70%	10,600.46	86.16%	10,353.00	73.97%
1 2	969.84	8.92%	1,153.68	9.38%	1,254.79	8.96%
2 3	0.33	0.00%	230.14	1.87%	1,088.52	7.78%
3 4	19.83	0.18%	43.78	0.36%	317.86	2.27%
4 5	25.43	0.23%	32.90	0.27%	388.14	2.77%
5	44.00	0.40%	23.93	0.19%	398.77	2.85%
	168.64	1.55%	218.53	1.78%	196.04	1.40%
	10,866.56	100.00%	12,303.41	100.00%	13,997.12	100.00%

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1		36232119580710****	3,735.7	71.16%	
2		32062419630428****	400	7.62%	
3		13262819680412****	400	7.62%	
4		31010319600121****	160	3.05%	
5		31010919590916****	88.1	1.68%	
6		32052119630701****	80	1.52%	
7		35040319800504****	69	1.31%	
8		36230219690630****	68	1.30%	
9		34262219721018****	68	1.30%	
10		36110219680113****	68	1.30%	
11		34070219541025****	68	1.30%	
12		34070319670625****	43	0.82%	
13		32082619761205****	1	0.02%	
14		34010419661210****	0.5	0.01%	
15		37060219781127****	0.3	0.01%	
16		33010319680624****	0.1	0.00%	

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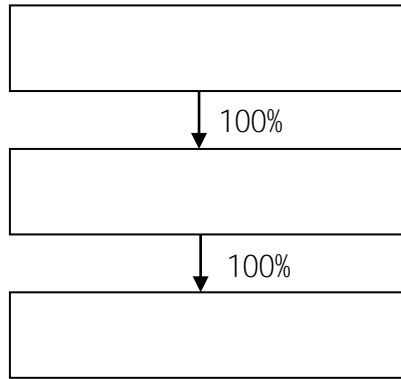
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	50%
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		2018		2017		2016	
200		24.35	70.33%	22.56	71.55%	20.60	71.22%
		87.08	64.07%	119.32	71.03%	96.76	68.09%
200		395.39	84.60%	354.78	84.34%	405.52	85.23%
		27.02	83.10%	71.04	82.76%	35.80	81.85%
250		225.28	81.40%	269.79	80.48%	288.26	79.42%
		27.51	77.16%	57.16	78.82%	42.41	79.08%
300		377.91	80.21%	487.31	79.23%	397.80	77.75%
		20.71	79.63%	34.76	74.30%	-	-

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		2018	2017	2016
		-	0.76	2.64
		-	10.13	83.71
		-	21.35	-
		-	32.23	86.35

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	2018		2017		2016	
	18.32	0.06%	12.49	0.05%	31.68	0.15%

			2018	2017	2016
2			83.31	186.78	146.47
3			24.74	38.37	59.5
4			-	-	2.44
5			13.39	12.5	53.3
6			24.24	2.55	-

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	2018		121.77	
	2017		120.66	
	2016		73.48	
	2018		635.24	
	2017		24.22	
()	2018		4.06	
	2016		4.06	
	2017		31.48	
	2016		83.71	
	2018		26.13	
	2017		46.84	
	2016		3.85	
	2017		0.76	
	2016		2.64	

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627.51

1,149.16

1,245.54

			2018	2017	2016
1			45.43	84.73	55.39
2	ME Global INC		577.11	771.12	290.46
3			133.06	170.90	281.66
4	Fundici on Tal leres LI MI TADA		489.95	122.41	-
			1,245.54	1,149.16	627.51

100.00% 97.65% 89.77%

	2018		2017		2016	

	34.92%	33.14%	48.93%
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		2018	2017	2016
		51.02	14.54	-
		51.02	14.54	-

2017	2018
14.54	51.02

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50%

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6.7 × 9.75m

9.75 × 4.88m

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	2018	2017	2016
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2018

2017

3,197.25

	2018	2017	2016
	34.52%	31.09%	43.31%
	32.99%	31.94%	41.72%
	42.13%	37.22%	61.04%

2016

2017

2018

43.31%

31.09%

34.52%

B

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27.5%

49%

50%

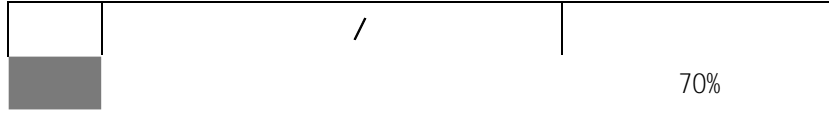
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	/		
1		3,533.18	69.98%
2		1,516.00	30.02%
		5,049.18	100%

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/	2016 /2016 12 31	2017 /2017 12 31	2018 /2018 12 31
	39,773.39	39,980.86	41,891.3
	27,245.93	3	32,123.61
	20,336.56	32,073.59	25,029.77
	1,674.86	3,624.6	1,253.08

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	/		
1		245	49%
2		255	51%
		500	100%

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1		33	39.76%
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	/		
1		5,100	51%
2		4,900	49%
		10,000	100%

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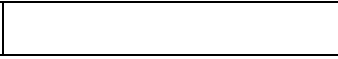
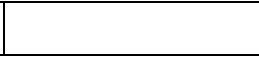
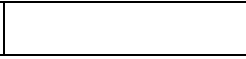
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	19,829.81	22,618.59	28,598.56
	171.47	541.87	724.61

1		2,320	40%
2		1,450	25%
3		1,160	20%
4		870	15%
		5,800	100%

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/ 2016 /2016
12 31

500

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	/		
1		500	100%
		500	100%

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/	2016 /2016 12 31	2017 /2017 12 31	2018 /2018 12 31
	1,392.06	1,828.94	2,561.45
	406.82		

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	/		
1		15	7.5%
2		165	82.5%
3		20	10%
		200	100%

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				/		
1	2008 8			321.6	1	
				201	1	
				120.6	1	2010 9
2	2009 1			250	1	
				20	1	
3	2009 5			160.8	1	
4	2010 9			120.6	1	2008 8
5	2010 12			133	1.2	
				92.8		
				72.6		
				68	1.7	
				43		
				70		
6	2015 10			70	5.2	
7	2015 10 2017 10					
8	2017 10			2,000	22.22	
				5,000	39.94	
9	2018 11			100	5	

1	2010	12				
			2010	12		133
	92.8		72.6			1.2
		2010	12		68	43
70						1.7
			2011	3	14	
2	2015	10				
	2015	10			70	
	364					
			2016	6	3	
3						

15	2016	10	24			3,000
16	2016	10	24			4,000

4	2017	10	
	2017	10	5,000
			199,700
	2017	10	2,000
			44,440
			"
			2"
5	2018	11	
	2018	11	100
			500

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		2018. 12. 31		2017. 12. 31		2016. 12. 31	
		411	92.36%	342	92.18%	315	91.57%
		17	3.82%	18	4.85%	19	5.52%
		13	2.92%	6	1.62%	6	1.74%

QrpG™EH PDËpôDf† €H ñ4Nvu,,3% 'y~ QrpG™EH 6É 'GR € i) ' € € i)Ü“Qxtu

	0.9%/0.45%	0%	0.9%	0%	0.9%	0%
	0.5%	0%	0.5%	0%	0.5%	0%

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	2018		2017		2016	
	20%	8%	20%	8%	20%	8%
	10%	2%	10%	2%	10%	2%
	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%
	0.32%	0%	0.32%	0%	0.32%	0%
	1%	0%	1%	0%	1%	0%

1		2005 10 14	2009 1
2		2003 10 24	2007 5
3		2016 03 17	2016 6
4		2015 03 26	2015 4
5		2018 01 19	2018 2
6		2014 07 24	2014 7
7		2016 06 10	2017 11
8		2018 07 19	2018 12
9		2018 08 16	2019 3
10		2018 08 21	-

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			6-8	
			2-3	
2			2-8	
			6-18	
			4-8	

				6-12	
3				1-3	
				1-4	
4				2-5	

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450NZJA 550NZJA 650NZJA 750NZJA

450mm

Khamkeut-Saen Oudom Gold Mining Co.

838

CPM

12.2× 11m

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		78	70	80
		78	70	80
		78	70	80
450		8	8	8
		8	8	8
		8	8	8
		8	8	8
		8	8	8

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200

450

2016	2017	2018		
	3,164.84	3,196.36	2,980.91	
			1,953.10	1,956.82
	2,074.72			
	0.02%			
		13 /	1 /	0.86
/	0.51 /		0.6 /	
16 /				

	2018	2017	2016
	7.00	7.91	53.75
	121.49	40.44	77.26
	186.77	219.17	189.21
	2,477.66	2,766.73	2,741.58
	187.99	162.12	103.05
	2,980.91	3,196.36	3,164.84

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	2016	-	-	4,896.18	
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	4,517.17	3,466.99	2,969.94
	-	-	-

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	2018	2017	2016
()	7,732.56	4,995.97	5,939.71
: (" -")	223.00	-794.83	247.50
:	840.05	466.56	331.85
	59.57	-770.82	430.04
	-74.52	-51.88	-81.94
	-65.12	-75.23	-75.23
	-604.11	-363.46	-362.79

2018	1,335.98	1,309.63	0.43	25.59	0.33	1,335.98
2017	692.17	687.80	0.05	4.32	-	692.17
2016	981.65	978.83	0.01	2.81	-	981.65

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2016 2017 2018

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2017 8 23

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(此页无正文,为《北京市康达律师事务所关于江西耐普矿机新材料股份有

限公司首次公开发行股票并在创业板上市的补充法律意见书》第 3 页)



北京市康达

经办律师:

钟董平

单位负责人: 乔佳平

张丽晶

朱明家

张远新

2019 年 7 月 17 日

所 证

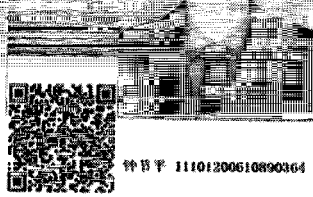
0107934

师事务所，
《管理办法》

04 日

统一在
仅用于江西耐普司机
材料股份有限公司 IPO
符合
规定
《公司法》

890364



执业证号 11101200610890364

执业证号

执业证类别 专职律师

执业证号 11101200610

法律职业资格 A20031093490103 或律师资格证号

持证人

发证机关

北京市司法

30720191212205

年-05月-10日

身份证

发证日期

2019

考核备案

律师年度考核备案

律师年度考核备案

考核年度

考核年度

考核年度

考核年度

备案机关

备案机关

执业机构

北京市园林绿化局

执业证书号

执业证书号

身份证号 11010711196044

执业证号 11010711196044

法律职业资格

类别

110107322

发证机关

身份证号 30635198

发证日期 2017年01月19日

北京市园林绿化局

北京市园林绿化局

北京市园林绿化局

考核年度

考核年度

考核结果

考核结果

备案机关

备案机关

备案日期

备案日期

执业机构 北京市康达律师事务所



执业证类别 专职律师



执业证号 11101201810068233

身份证号 11101201810068233

或律师资格号

11101201810068233

持证人 宋延斌

发证机关 北京市司法局

身份证号 610302199010212511

发证日期 2018年11月20日

律师年度考核备案

律师年度考核备案

姓名	执业证号	考核办法	考核结果	备案日期
宋延斌	11101201810068233	年度考核	合格	2019年1月
宋延斌	11101201810068233	年度考核	合格	2018年12月

备案日期

备案日期

						1.2	t/d
						0.3	t/d
						1.25	t/d

15	Khamkeut-Saen Oudom Gold Mining Co.		KSO	10 t/d	430.78	279.21	2,525.07
16	Maaden Barrick Copper Company Limited			1.4 t/d	412.85	394.36	60.98
17	Hudbay Peru S.A.C.		Constancia	8 t/d	245.99	116.06	-
18	Carmen Copper Corporation			4 t/d	184.92	6.39	-
19	Compañía Minera Antamina S.A.C			13 t/d	144.67	725.03	-